

Date

Name of Primary Applicant

[illegible][illegible][illegible]

Customer ID

Details of Deposits to be redesignated (Tax Saver deposits not to be mentioned)

FD Number

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 Product Code

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[illegible]

FD Number		Product Code	
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[illegible]☐ Becomes NRI ☐ Remains Resident Indian, (Please change account operating rule to Former or Survivor)

Sr. No.	Holdings/Service	Impact
1	Customer ID	Your existing 10 digit Customer ID will remain valid
2	Savings Account Number	The same 11 digit account number will be re designated as Non Resident Ordinary (NRO)
3	Branch	The account will be housed in the same branch as your Resident Savings Account
4	Fixed Deposits/Recurring Deposits where you/all holders are becoming NRI (FD/RD)	Your existing Fixed Deposits and Recurring Deposits will be converted to NRO Fixed Deposits or NRO Recurring Deposits. Resident Tax Saver FDs will continue till maturity and upon maturity be credited to your NRO Savings Account
5	Fixed Deposits/Savings Account where the 1st holder remains a Resident of your and only 2nd/joint holder is becoming NRI	Please provide a separate request along with the conversion form to delete your name from the Account/Deposits or change the Mode of Operation to Former or Survivor (this is possible only if the holders are close relatives)
6	Mode of Operation (MOP) on the Account	If 2 nd holder remains a Resident of India the mode of operation will be changed to "Former or Survivor" (subject to holders being close relatives) If 2 nd holder also becomes an NRI, then there will be no change in MOP
7	Cheque book	Existing cheque book remains valid Request can be placed for new cheque book from internet banking in case you need a new one
8	Debit Card	Debit card(s) will be closed Request can be placed for new debit card from internet banking in case you need a new one
9	TDS on Interest on account	Post conversion of the resident account to NRO, the TDS deductions would be as per extant Non Resident TDS rates. You will not be able to avail DTAA (Double Taxation Avoidance Agreement) benefits for the financial year in which your account status has changed from resident to Non Resident.
10	Internet Banking Login details & password	No change
11	Existing ECS/Standing Instruction	No change
12	Linked demat trading account	Please contact your broker to make the necessary changes
13	Mandate holder/POA	Existing mandate holder/Power of Attorney (POA) will have to be deleted to prior to the conversion request. A new mandate addition would be required post conversion of the account to NRO. Mandates on NRI accounts have different transaction rights - hence the requirement

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14	Employee Re-imbursement (ERA) Accounts	ERA Accounts will need to be closed, these Accounts are not applicable to NRI customers
15	Current Accounts	If you are a signatory in a Current Account or have a Current Account - the account may need to be closed or can be retained as is. The operation of Current Accounts by NRI customers are subject to regulations and conditions

I/We hereby declare that I am/We are a Non-Resident Indian (NRI) under Section 2(w) of the Foreign Exchange Management Act, 1999. I/We will inform IDFC FIRST Bank of any change in my/our residential status. I/We understand that providing incorrect information may attract penal provision as per applicable laws.

I/We understand the impact on the existing holdings/services. Please re-designate my/our savings account to non-resident ordinary (NRO) account basis this annexure, supporting KYC documents and the NRI Account Opening form.

If you have submitted this request digitally or via email, please note:

- Please retain this form and copies of your self-attested KYC documents
- We will be in touch with you to organize a courier pickup for these documents
- In the event of non-completion of these steps, the bank may restrict debit transactions with prior communication

I/We hereby give my/our consent to download my/our KYC Records from the Central KYC Registry (CKYCR), only for the purpose of verification of my/our identity and address from the database of CKYCR Registry. I/We understand that my/our KYC Record includes my/our KYC Records/Personal information such as my name, address, date of birth, PAN number etc.

FIRST APPLICANT SIGNATURE

SECOND APPLICANT SIGNATURE

Name

Date

D D

M M

Y Y Y Y

Name

Date

D D

M M

Y Y Y Y