



#### 4. Details of Nominee(s)/ Survivor(s):

4.1 I/We request the bank to transfer the balance payable (after making the required adjustments, set-off, if any) in deposit accounts of the deceased to the accounts(s) given below.

Sr. No.	Detail of nominee(s)/survivor(s)		Mobile Number	Email Address	Bank Name, Account Type & Number, and IFSC details
	Name	Address			
1.					
2.					
3.					
4.					

4.2 I/We request the bank to \*release the contents of safe deposit lockers/ return the articles in safe custody to the following persons:

Sr. No.	Detail of nominee(s) / survivor(s)		Mobile Number	Email Address
	Name	Address		
1.				
2.				
3.				
4.				

4.3 For the minor nominee(s)/ survivor(s), name of such nominee(s) / survivor(s) and his / her natural / legal guardian are given below:

Sr. No.	Name of the Minor Nominee(s)/ Survivor(s)	Date of Birth	Name of the Guardian	Relationship with Minor	Address of the Guardian	Mobile Number and Email address of the Guardian
1						
2						
3						
4						

**5. I / We undertake that**

(i) I / We shall hold ourselves responsible and answerable in a fiduciary capacity as a trustee of the rightful beneficiaries and any settlement made to me / us shall not affect their rights.

(ii) The aforesaid “nominee(s) / survivor(s)” are not minor since custody matters are not the subject matter of any dispute and that there is no Court order restraining me / us from claiming or the bank from settling the claim in my / our favour or otherwise.

(iii) I / We undertake to indemnify and keep the bank safe and harmless against any loss, claim, demand, damages, costs, charges and expenses which the bank may sustain, incur or be put to in consequence of complying with my / our request or otherwise in connection with the accounts / locker / safe custody articles of the deceased / missing customer.

**6. I / We have attached the following documents for the purpose of settlement of my / our claim:**

- Death certificate of deceased customer / First Information Report (FIR) and the non-traceable report issued by police authorities (in case of missing person).
- Officially Valid Document in support of the identity and address of the Nominee(s) / Survivor(s) / Guardian(s) relating to the claim.

**7. The facts stated above are true and correct to the best of my / our knowledge and belief.**

**8. Name and signature of the “nominee(s) / survivor(s)” who will receive the balance payable / articles in safe deposit locker / safe custody:**

Sr. No.	Name of nominee(s) / survivor(s) / Guardian of Minor Nominee	Signature / Thumb Impression <sup>2</sup>
1		
2		
3		
4		

**Name and address of witness (in case of claimants placing the thumb impression):**

<sup>1</sup> “Officially Valid Document” (OVD) means the passport, the driving licence, proof of possession of Aadhaar number, the Voter’s Identity Card issued by the Election Commission of India, job card issued by NREGA duly signed by an officer of the State Government and letter issued by the National Population Register containing details of name and address.

<sup>2</sup> In case a claimant is unable to sign, he/ she may place the thumb impression in the presence of a witness known to the bank.

Signature of witness:

**FOR BANK USE ONLY**

Service Request No.	<input type="text"/>	<input style="width: 100%; height: 100%;" type="text"/> Signatue of the Branch Official
Employee ID	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Name of the Branch official	<input type="text"/>	
Sourcing Branch Code	<input type="text"/>	
SR Closure Date:	<input type="text"/>	
Interest Amount: ₹	<input type="text"/>	
Total Amount Settled: ₹	<input type="text"/>	
Settlement Date:	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> D D M M Y Y Y Y	

Survivor(s) / Nominee / Legal Heir(s) signed in my presence

Documentation reviewed by as per below grid:

Deceased Claim Settlement Amount (Includes Balance in SA and Deposits, where deceased is a holder)	Documents to be reviewed by
< 5 Lakhs	Branch Manager
>=5 Lakhs to <20 Lakhs	Cluster Head or Region Head
>=20 Lakhs	Region Head

Reviewer Employee ID:

Name of the Reviewer:

Signature of the Reviewer: